Arkansas State University

Banner Human Resources/Payroll

Banner 9 Inquiry Forms

Contents

PEAEMPL – Employee Information	2
PEIEHIS – Employee History	3
NBAJOBS - Employee Job Assignment	4
NTRRQUE – Leave/Time Sheet Approval Routing	5
FTVORGN – Organization Codes	6
PPASKIL – Person Skills Form	6
PEALEAV – Employee Leave Balances	7
PHIACCR – Pay History Leave Accruals form	7
NBIJLHS – Labor Distribution Change History Form	8
PEISALH – Salary History for Employee	8
NBIPINC – Position Incumbent	8
NHIDIST – Labor Distribution Data Inquiry Form	9
NHIEDST – Employee Distribution Inquiry Form	9

PEAEMPL-Employee Information

1. Enter the Employee's ID number and select Go (Shortcut: Alt + Pg Down)

×	Employee PEAEMPL 9.3.3 (PROD)		a voo	P) RETRIEVE	🛃 RELATED	🗱 TOOLS
	ID: 50283842	··· Mrs Melody	/ Rachelle R	lainwater		Go

2. The employee information will display

ID: 50283842 Mrs Me	elody Rachelle Rainwater
General Employee	United States Regulatory Canadian Regulatory
EMPLOYEE	
General Employee	
Employee Status *	Active
Employee Class *	AA 12 Mo FT Non Classified Exempt
Employee Group	
Leave Category *	AD FT Administrative
Home Department	
COA *	J
Check Distribution	
COA *	J
Employee District	
District or Division	
Service Dates	
Current Hire *	01/01/2016
Original Hire *	08/15/2011
Adjusted Service *	01/01/2016
Termination	
Reason	
Leave of Absence	
Reason	
Begin Date	
Hiring Location	
Location	JONES ASU-Jonesboro
College	

PEIEHIS– Employee History

1. Enter the employee's ID number and select Go

★ Employee History PEIEHIS 9.3.3 (PROD) ♣ ADD ♣ RETRIEVE ♣ RELATED ★ TOOLS ID: 50283842 ... Mrs Melody Rachelle Rainwater Go

2. Employee Information will display

X Employee History PEIEHIS 9.3.3 (PROD)

ID: 50283842 Mrs Melody Rachelle Rainwater

EMPLOYEE HISTORY				
Capture Date and Time	Status	Home Organization		
03/03/2017 19:06:16	А	312026		
02/22/2017 11:49:58	A	312026		
08/04/2016 11:14:07	A	312026		
08/02/2016 16:20:05	A	312026		
01/15/2016 11:23:21	A	312021		
01/14/2016 10:26:46	A	312021		
01/03/2015 09:25:33	A	310011		
08/07/2014 15:08:47	A	310011		
08/17/2011 09:17:19	A	310011		
08/17/2011 09:16:45	A	310011		
08/17/2011 09:16:22	A	310011		
4				
K ◀ 1 of 1 ► N	50 V Pe	er Page		

NBAJOBS– Employee Job Assignment

- 1. Enter the Employee's ID
- 2. Enter the Position Number
- 3. Enter '00' in the Suffix field to view the primary position and perform a Next Block
- 4. Other Suffix numbers include: '01', '02', etc. for overload jobs; '50' for Summer I and '51' for Summer II

To search for the Position number, click on the ellipsis icon next to the Position box

Position: ...

- 5. Click on the link: List of Employee's Jobs (NBIJLST)
- 6. The current list of active jobs will appear
- To view previous jobs, click Start Over (F5) and backdate the Query Date to 010107

7. Click Go

- 8. Double click on the desired Position
- 9. Click Go and the information will display
- To view the detail:
- 10. Click on the Payroll Default tab to view the Timesheet/Leave Reporting Orgn and Approver
- 11. Click on the Miscellaneous tab to view Supervisor information
- 12. Click on the Job Labor Distribution tab to view the employee's default payroll funding source

× Employee Job	s NBAJOBS 9.3.5 (PR	OD)
ID: 50283842 Mrs Me	lody Rachelle Rainwa	ter Position: A00372
Base Job Job Deta	il Payroll Default	Deferred Pay Miscella
▼ JOB DETAIL		
Job Detail		
Effective Date	07/01/2017	
Personnel Date	07/01/2017	
Status	Active	
Title	Project Program Spe	ecialist
Job FTE *	1.000	
Appointment *	100.00	
Percent		
Encumbrance		
Hours		
Pay Plan		
Group *	FY18	
Table *	AD	

To view past job history, click on the Job Detail tab and use the up/down arrow keys to navigate through the history.

NTRRQUE-Leave/Time Sheet Approval Routing

Use NTRRQUE to view leave and timesheet approvers and their timesheet organization codes (t-orgn):

- 1. Enter 'T' in the COA field
- 2. Click on the ellipsis next to the Organization field
- 3. On FTVORGN, click on the Filter button or hit the F7 button (on your keyboard) to enter a new query

A Mrs Melody Rachelle Rainwater		🔒 Sign Ou	t ?		
	🔒 ADD	RETRIEVE	RELATED	🗱 TOOLS	
		🖬 Insert	🗖 Delete 🛛 📲 Co	opy 🏹 Filter	

- 4. Click on the dropdown arrow next to Add Another Field
 - Select Chart of Accounts=T
 - Select Title= Ex. Winn

×	Organization (Code Validation Form -	- Finance FTVORGN 9.0 (PROD)	
 ORG 	ANIZATION CODE	VALIDATION - FINANCE		
Cha	t of Accounts	▼ Contains	T	
	t of Adobumo	Containo		
Title		 Contains 	Winn	
Add	Another Field			
_				

5. Select Go or F8 to execute query

6. Pay close attention to Titles with the same last name and the Status indicator to ensure the correct one is selected

X Organization Code Validation	Form - Finance FTVORGN 9.0 (PROD)			
▼ ORGANIZATION CODE VALIDATION - FIN	IANCE			
Chart of Accounts	Organization Code	Title	Data Entry	Status
Т	217610	Winn N Admin Spec II	Ν	A
Т	312211	Winn L Asst Vice Chancellor Admin	Ν	А
< 1 of 1 ► > 10 •	Per Page			

- 7. Double click on the 'T' Chart of Accounts to select the record
- 8. Select Go (Alt+ Pg Down)

FTVORGN—Organization Codes

This form can also be used to look up Department codes (Home Orgns)

- 1. Click on Filter (F7) to enter new query
- 2. Click on the arrow next to Add Another Field
 - Select Chart of Accounts= J
 - Select Title= Ex. Payroll

×	Organization (Code	Validation Form - Finan	ce F	TVORGN 9.0 (PROD)
▼ ORG	NIZATION CODE	VALIC	DATION - FINANCE		
Char	t of Accounts	•	Contains	•	J
				_	
Title		•	Contains	•	Payroll
		-			
Add	Another Field	• •			

- 3. Select Go (F8)
- 4. Select the Orgn Code with 'Y" in the Data Entry field and 'A' in the Status field

Corganization Code Validation Form - Finance FTVORGN 9.0 (PROD)							
ORGANIZATION CODE VALIDATION - FIN	ANCE						
Chart of Accounts	Organization Code	Title	Data Entry	Status			
J	312200	Payroll Services	N	А			
J	312201	Payroll Services	Y	Α			
J	312201	Payroll Services	Y	А			
J 312202		Payroll Dummy Org	Y	Α			
< 1 of 1 ► > 10 ▼	Per Page						

PPASKIL—Person Skills Form

PPASKIL tracks the University required training: FERPA, Child Maltreatment (CHDMAL), Title IX (SXMEMP), and Security and Privacy (SECR). This training must be completed prior to receiving Banner or third-party system security.

1. Enter the Employee's ID number and click Go (Alt+ Pg Down)

×	Person Skills F	PASKIL 9.3.3 (PROD)					
ID: 5	ID: 50283842 Mrs Melody Rachelle Rainwater						
▼ PER	SON SKILLS						
	Skill *	CHDMAL Child Maltreatment					
	Level						
	Start Date	12/03/2015 🔳 End Date 🔳 Last Used 🔳					
		🗌 Read 🔄 Write 🔄 Speak 🔄 Translate 🔄 Teach 🔄 Native Language					
	Comments						
K ·	1 of 8 🕨 🕅	er Page					

2. To see more than one training completion per page, click the drop down selection next to Per Page and select the appropriate number.

3. OR use the arrows to navigate through each training completion.

PEALEAV– Employee Leave Balances

PEALEAV displays an employee's leave balances.

- 1. Enter ID Number and click Go (Alt + Pg Down)
- 2. Employee leave balances will display

X Employee Leave Balances PEALEAV 9.3.3 (PROD)							
ID: 50283842 Mrs Melody Rachelle Rainwater Leave Category: AD FT Administrative							
▼ LEAVE BALANCE TOTALS							
Leave Code *	Leave Code Description	Date Available *	Day or Hour	Begin Balance Hours *	Taken Hours *	Current Available Hours *	Banked Hours *
CHED	Child Ed	01/01/2016	н	8.00	0.00	8.00	0.00
COMP	Comp	01/01/2016	Н	0.00	0.00	0.00	0.00
EDRT	Educatio	01/01/2016	Н	0.00	0.00	0.00	0.00
EMER	Emer Lv	01/01/2016	Н	0.00	0.00	0.00	0.00
JURY	Jury	01/01/2016	н	0.00	0.00	0.00	0.00
MILI	Military	01/01/2016	н	0.00	0.00	0.00	0.00
SICK	Sick	01/01/2016	н	94.25	15.00	127.25	0.00
SUSP	Suspense	01/01/2016	Н	0.00	0.00	0.00	0.00
VACA	Vacation	01/01/2016	Н	144.00	63.50	170.50	0.00
WELL	Wellness	01/01/2016	Н	-47.50	20.00	-67.50	0.00

PHIACCR — Pay History Leave Accruals Form

PHIACCR displays an employee's leave accrual history as of a specified payroll. Data displayed includes each leave code, hours accrued, hours taken, and a banked hours indicator. If the **Bank Indicator** field is checked, the current accrued hours are banked hours.

1. Enter the Employee's ID, year, payroll ID, and payroll number.

2. Click Go (Alt + Pg Down)

The information displayed will be the hours accrued for that particular payroll for each leave code listed.

▼ PAY HISTORY LEAVE ACCRUALS					
Leave Code	Description	Current Accrued			
COMP	Compensatory Time Accrued	0.00			
JURY	Jury Duty	0.00			
SICK	Sick Leave	4.00			
SUSP	Suspense for Vac & Sick	0.00			
VACA	Vacation	7.50			
M ◀ 1 of 1 ▶ M 10 ▼ Per Page					

NBIJLHS—Labor Distribution Change History Form

NBIJLHS allows you to query and display all Job Labor Distribution Changes created for a specified employee and assignment on the Employee Jobs Form (NBAJOBS).

This form also reports all details of the labor distribution changes by capture date and lists specific encumbrance data affiliated with each Job Labor Distribution.

- 1. Enter the Employee's ID, position number, suffix, and date.
- 2. Select Go (Alt + Pg Down).

PEISALH—Employee Salary History Inquiry

PEISALH enables you to view an employee's salary on a given date.

- 1. Enter the Employee's ID and desired date.
- 2. Select Go (Alt + Pg Down)

Employee Salary History Inquiry PEISALH 9.3.3 (PROD)						
	ID: 5028	33842	··· Mrs Melody	Rachelle Rainwater	Date: 08/15/2011	
Display Job Detail: 🖌						
ID: 50283842 Mrs Melody Rachelle Rainwater Date: 08/15/2011 Display Job Detail: 🗹						
EMPLOYEE SALARY HISTORY INQUIRY						
Position	Suffix	Effective Date	Job Status	Begin Date	End Date	Annual Salary
X00001	00	01/16/2015	A	08/15/2011	12/31/2015	7,799.40

NBIPINC— Position Incumbent

NBIPINC lists position incumbents by fiscal year as of a user-specified date. It provides data on past and present incumbents of each position, future incumbents by the effective job date, and total occupied FTEs for each position. Data provided for each incumbent includes identification number, name, job begin/end dates, and employee status.

- 1. Enter the Position Number and Date (Enter current date; Ex: 8/21/2018)
- 2. Select Go (Alt + Pg Down)

× Position Incum	bent List NBIPINC 9.3.3 (PROD)		
Position Number: *	A00372	Query Date: *	08/21/2018
Status:	Α	Title:	Project Program Specialist
Budget FTE:		Filled FTE:	
Position Begin Date:	11/29/2011		
and End Date			

NHIDIST—Labor Distribution Data Inquiry Form

NHIDIST provides query access to all payroll distribution data. This form displays earnings and/or benefit data for the Chart of Accounts FOAP elements, category, and date range entered in the Key block.

- 1. Enter 'J' in the COA field.
- 2. Enter the start and end dates.
- 3. Enter the Fund and/or Orgn code.
- 4. Select Go (Alt + Pg Down).

5. Enter information in one or more of the fields in the Data Inquiry section. You can also delete the section if you do not wish to query on a specific category.

6. Click on the Execute Query icon (F8).

NHIEDST—Employee Distribution Inquiry Forms

NHIEDST provides query access to payroll distribution data. This form displays payroll distribution data for the Employee ID, time period, and category entered in the Key block. In response to your query, the system displays earnings and/or benefit data for a particular employee. Each line specifies the dollar amount distributed to the FOAP by earnings or deduction. The Amount Percent field specifies the percent of the total amount represented by each earning or deduction. Total earnings and job hours are also listed.

- 1. Enter the Employee's ID number.
- 2. Enter the start and end dates.
- 3. Perform a Next Block.